



Addendum to the Postal Ballot Notice dated 22nd April, 2020:

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution (Item No. 1) for the creation, offering, issuance and allotment of equity shares of Bank to the President of India acting on behalf of the Government of India on preferential basis, as contained in the Notice of Postal Ballot dated 22nd April, 2020 emailed to the shareholders, the following further disclosures are hereby made for the information of shareholders in compliance with Chapter V of the SEBI ICDR Regulations, 2018:

- i) The Issue Price determined as on the Relevant Date i.e. 24th April, 2020 in terms of Regulation 164 of SEBI (ICDR) Regulations, 2018 is Rs.11.43 per equity share (including premium of Rs.1.43 per equity share), in respect of preferential issue of shares to the Government of India, the promoters of the Bank against the capital contribution of Rs.831 crore.
- ii) At the above Issue Price, the Bank would be allotting upto **727,034,120** equity shares to the President of India acting on behalf of the Government of India against capital infusion of Rs.831 crore. The shareholding pattern of the Bank before and after the proposed Preferential issue, would be as follows:

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares	Shareholding %	No. of Shares	Shareholding %
A.	Promoter	5,386,578,326	92.49	6,113,612,446	93.32
B.	Non-Promoter	437,530,974	7.51	437,530,974	6.68
	Total	5,824,109,300	100.00	6,551,143,420	100.00

This notice is also available on Bank's website www.bankofmaharashtra.in and on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com

For Bank of Maharashtra

Sd/-

(Chandrakant Bhagwat)
Company Secretary

Date: 24.04.2020

Place: Pune