

## DEBENTURE TRUSTEESHIP BUSINESS

Bank of Maharashtra has permanent registration (IND000000010) for Debenture Trusteeship business in terms of Securities Exchange Board of India (Debenture Trustee) Rules & Regulations, 1993.

The Bank has a professionally qualified dedicated team with a legal acumen, amply assisted by branches and Zonal Offices spread all over India. Our endeavor is on providing quality services with shortest possible turn around time. At Bank of Maharashtra we assure the following:

1. To advise Issuer Company on the mode of creation of Security & registration of Debenture Trust Deed.
2. To hold the Security /Charge on behalf of debenture holders and hold the security documents in safe custody.
3. Drafting and vetting of Documents.
4. Enforcement of Security in the interest of the debenture holders.
5. To ensure applicable regulatory compliances

### Grievance Redressal:

For any Debenture Trusteeship complaints where Bank of Maharashtra is acting as Debenture Trustee, or for giving suggestion / feed back, you may contact at the following address:

Bank of Maharashtra  
Legal Services Department  
"Lokmangal"  
1501, Shivajinagar,  
Pune 411 005

Phone: 020 25536256

Email: [bomcolaw@mahabank.co.in](mailto:bomcolaw@mahabank.co.in)

In case of non-redressal of complaint, you may escalate your complaint to SEBI on <http://scores.gov.in>

### Dissemination of information of default

S.No.	Name of the issuer Company ("IC")	Steps taken by DT
1	Nihon Electronics Ltd. (In liquidation)	DT published notice on 15.10.2010 in Times of India and Navbharat Times inviting claim from debenture holders. Presently no claim of any holder for redemption is pending with Debenture Trustee.
2	Dave Paints Ltd.	The matter is presently subjudice at BIFR vide reference No.62/1995. Presently no claim of any holder for redemption is pending with Debenture Trustee.